

E-mail: aaron.e@ica-icb.com
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Agent Name/Resident State: _____ Phone: _____

Fax _____ Mail _____ E-mail _____ To: _____

Client Name/Resident State: _____ M/F? _____ DOB/Age: _____ HT/WT: _____

Have you ever used tobacco? Yes No When was the last time? _____

Smoker Standard Standard/Select Preferred

Married Single Domestic Partner (living together for 5 years)

Spouse Name: _____ M/F? _____ DOB/Age: _____ HT/WT: _____

Have you ever used tobacco? Yes No When was the last time? _____

Smoker Standard Standard/Select Preferred

Select Carriers:

Genworth John Hancock Mutual of Omaha Transamerica MedAmerica

If NY, IN, CT or CA, would you like a Partnership Quote (additional certification required)? Yes No

Benefit Amount: Monthly Daily \$ _____

Benefit Period: 2yrs 3yrs 4yrs 5yrs 6yrs 8yrs 10yrs

Elimination Period: 30 Days 60 Days 90 Days 180 Days 365 Days

Inflation Protection: Compound: 3% 4% 5% Step-Rated (Trans only): 3% 5%

FPO/GPO CPI 5% Simple None Other: _____

Home Care Options: 50% 75% 100%

Optional Riders: Waiver of HHC Elimination Shared Care Return of Premium Nonforfeiture

Survivorship Restoration of Benefits Other

Payment Options: Annual Semi-Annual Quarterly Monthly

Client Health Information:

Spouse Health Information:

***Please note benefits and underwriting requirements will vary by carrier. Please contact us for more information.**

Date: _____ Proposal Needed by: _____